



# 2010/2011 Budget

April 14, 2010



# DISCUSSION TOPICS



- ◆ Foundation of Budget Development
- ◆ Enrolment Growth
- ◆ Status Quo Budget
- ◆ Known Revenue Changes
- ◆ Known One-Time Budget Reductions
- ◆ Known Budget Pressures
- ◆ 2010/2011 Grants for Student Needs
- ◆ Preliminary Assessment of 2010/2011 Fiscal Position
- ◆ Proposed Budget Timeline



# 2010/2011 Budget Foundation

- ◆ Core objective of the 2010/2011 budget process will be to continue to match the Strategic Operational priorities with available resources.
- ◆ For 2010/2011, the development of Halton District School Board's operating budget will be completed using an analytical, iterative and integrated process.
- ◆ The 2010/2011 Capital Budget has been reviewed based on Long Term Accommodation Plan (LTAP) approved by Trustees on October 21, 2009.
- ◆ The HDSB's 2011 – 2013 LTAP process will be established based on capital funding announced in the 2010 Grants for Student Needs Regulations.

# Budget Development Parameters – Enrolment Growth

- ◆ Enrolment Growth Elementary 3.1 per cent (1,038)
  - 750 French Immersion (72 per cent)
  - 288 English Programs (28 per cent)
  - Growth is primarily in Milton and Oakville
  - ELP Growth 495 students not included in above
  
- ◆ Enrolment Growth Secondary 2.9 per cent (504)
  
- ◆ HDSB continues to be the largest growing board in province.



# Budget Development – Status Quo Budget

- ◆ Trustees approved a 2009/10 balanced budget on March 3, 2010.
  - All revenue from the contingency, growth and revised estimates has been allocated to project a year-end balance of revenue and expenditure.

# Budget Development – Known Revenue Changes

◆ Impact of Enrolment Growth	\$ 1.0 M
◆ One-time Funding Reduction	(\$2.3)M
■ Funding from reserves;access copyright	
◆ Continuation of 2009/2010 GSN Reduction	-
◆ 2010/2011 Additional GSN Reductions*	
■ Administration, Transportation and Top-Up Grants	(\$0.3)M

\* These reductions are over and above the reductions in staff development, computers and textbooks announced as part of the 2009 GSN

# Budget Development – Known Expenditure Reductions

- ◆ One-Time Expenditures from 2009/2010 \$2.0 M
  - Wireless; Basketball Winches; Palermo FI Resources; Alcohol based hand sanitizers; Additional Literacy Place resources; ELL consulting; Synervoice; Mval; Facility Training – new staff; web-site communications; Contract SEA equipment technician; Training for Literacy Place

# Budget Development – Known Expenditure Increases

- ◆ Annualized Impact of positions added (0.8)M  
to the board's staff complement during the 2009/2010 fiscal year
  - special education program leader; special education student supervisors; 3 elementary instructional leaders; aboriginal liaison officer; research instructional leader; 4 vice-principal position; 6 educational assistants; psychological services staff; new street receptionist; superintendent; staffing officer; update staff

# Budget Development – Known Expenditure Increases/Pressures

- ◆ Increased cost of electricity (\$0.3)M
- ◆ School Budget Increases Student Fees (\$1.3)M
- ◆ Structural deficit Special Education (\$0.4)M

# Budget Development – Unknown Expenditure Increases/Pressures

- ◆ The following are potential pressures – yet to be included as part of a draft 2010/2011 budget:
  - Annual maintenance cost wireless;
  - Lockdown and Lockout (status quo includes a budget of \$150,000);
  - Early Learning Program Financial shortfall;
  - Additional staff requested to meet demands/needs of growing board and stakeholders (principals and vice-principals);
  - Expansion of Special Education Programs to meet needs of students; and
  - Cost of three new schools (grant reduction as a result of the closure of 4 schools)



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# Preliminary Assessment of 2010/2011 Fiscal Position

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- ◆ Based on the information presented in the previous slides a status quo budget is not achievable.
- ◆ The net reduction required to balance the budget – without considering additional expenditures is \$2.4 million

# Budget Development – Grant for Student Needs

- ◆ GSN Release Date was March 26, 2010
  - 2010 Grant changes Included:
    - Early Learning Program funding;
    - Salary and Benefit funding increases at 3 per cent;
    - Funding to support PDT changes negotiated as part of previous collective bargaining process (preparation time, class size for Grades 4 to 8, student success teachers);
    - School Operations increases to manage cost of commodity increases;
    - Changes to SEA grants (phased in from 2010 to 2014);
    - Updating data to support LOG grants; and
    - New Capital Funding Formulae.

# Budget Development – Grants for Student Needs Constraint Measures

- ◆ In addition to the increases in grants “constraint measures\*” were announced in the following areas.
  - Computer Technology
  - Professional Development
  - Textbooks and Learning Materials
  - Administration;
  - Student Transportation; and
  - Declining Enrolment – HDSB Impact on Renewal and School Operations Grants).

\*Details of these reductions will be provided as part of the next budget report.



# Budget Development – Proposed Budget Timelines

- ◆ Administrative Council will follow broad based guidelines of the Province regarding funding reductions. The impact of this will be detailed in a report to the Board.
- ◆ March/April: Administrative Council to review discretionary expenditures. This will certainly include an assessment and costing of new expenditures related to growth or other operational pressures – not previously identified
- ◆ April: Development of Proposed expenditure adjustments for 2010/2011 to achieve balanced budget.

# Budget Development – Proposed Budget Timelines

- ◆ April/May: Draft Expenditure and Revenue Budget developed.  
Note : Confirmation of Revenue will be completed as GSN data is made available (May).
- ◆ Trustee/Finance Committee Meetings:
  - ◆ A meeting(s) will be held with trustees to understand their priorities with respect to the 2010/2011 budget so that administrative council may consider this information as the draft operating budget is developed.

# Budget Development Actions

- ◆ May 3: Draft Budget Developed and presented to Administrative Council
- ◆ May 12: Presentation of Draft budget to ad-hoc Finance Committee
- ◆ May 1 -31: Meetings with all stakeholders including: Parents, Federations, Unions, Broader Community
- ◆ May 5: SEAC presentation to the Board (to be finalized)
- ◆ June: Final Budget Approval including subsequent meetings with stakeholders.