

June 5, 2024 For Decision

To: Members of the Halton District School Board

From: F. Thibeault, General Manager, Facility Services and Planning

C. Ennis, Director of Education

Re: Oakville NE #3 and #5 Boundary Review Study:

Amendment to Implementation Document

RECOMMENDATION:

BE IT RESOLVED THAT the Halton District School Board approve the revised Implementation document regarding Option 7 for the new boundaries in the Oakville NE #3 and #5 Boundary Review Study Area, presented as Appendix A of Report 24076.

Background

On January 24, 2024, the Board of Trustees approved, through motion M24-012 the recommendation to implement Option 7 to establish the new boundaries for identified as part of the Oakville NE #3 and #5 Boundary Review Study Area (Report 24006 & Appendix D).

Since the approval of the boundaries and the implementation of the changes for the 2024-2025 school year, staff have noted a significant increase in the number of students that have been moving into Zone H, shown in Figure 1. Zone H was formerly part of the Dr. David R. Williams PS boundary, and was planned to transition to Oodenawi PS over the next 8 years, moving JK-K students to the school for September 2024, and phasing in one grade per year for the next 8 years. In the approved scenario, new move-ins were permitted to attend Oodenawi PS.

The original intent of the redirection of Zone H from Dr. David R. Williams PS to Oodenawi PS was to re-incorporate a walkable area to Oodenawi PS, as well as reduce accommodation pressures at Dr. David R. Williams PS.

The transition plan for Zone H was to reduce the number of students moving to Oodenawi PS with legacy exemptions for current Grade SK-7 students, and transition with additional grades year over year to slowly incorporate the zone into Oodenawi PS as the neighbourhood continued to mature. Allowances were made to keep new Zone H student registrations at Oodenawi PS moving forward, so as to not increase the transportation requirements to Dr. David R. Williams PS for legacy exemption students. It was assumed that there would be a lower number of new student registrations anticipated in Zone H as it was mostly built out and maturing, except for one condominium development.



June 5, 2024 For Decision

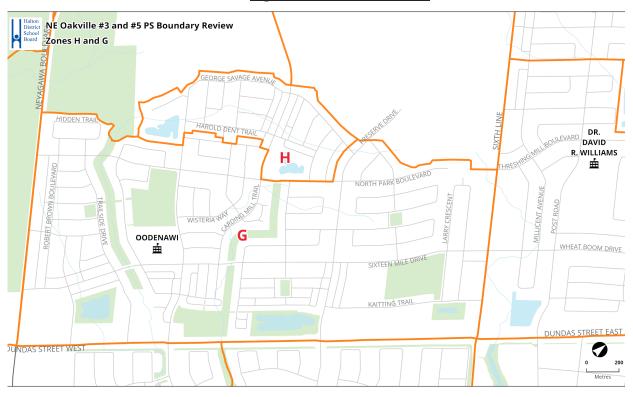


Figure 1: Zone H location

Through the pre-registration process, Planning Services has noted an increased number of students registering at Oodenawi PS, explained by:

- 1. Additional students moving into the established community boundary of Oodenawi PS (Zone G);
- 2. A number of students opting out of French Immersion at Dr. David R. Williams PS (being moved to Forest Trail PS);
- 3. High density developments along Dundas Street are surpassing our high yield expectations (which already used aggressive high yields).
- 4. Additional students moving into Zone H than previously anticipated, compounded with the high yields generated by the upcoming condominium development that will be closing new units

The above has resulted in Oodenawi's enrolment increasing faster than previously anticipated, and requiring a greater number of portables than previously planned.

In order to stem the growth, Planning Services is recommending to amend the original accommodation plan for the 2024/25 school year to direct new move-ins within Zone H from Grades 1-8 to Dr. David R. Williams PS (which will have existing portables on site and transportation for this area), phasing in one grade at a time. This would only impact new registrations from the area, and we'll allow those already registered in Zone H to remain at



June 5, 2024 For Decision

Oodenawi PS.

The revised wording to the original implementation document found on Page 2, Point 6, would now read as follows, and is presented in Appendix A of this report:

"6. Grade JK-K English students residing in Zone H will be transferred from Dr. David R. Williams to Oodenawi PS. Grade 1-8 students are granted legacy exemption until graduation, with transportation. Older siblings have the option to also attend Oodenawi PS. Grade 1-8 students will be phased in over 8 years at Oodenawi PS, where all new students moving into the community that fall within that grade range will be directed to Dr. David R. Williams until fully phased out."

After the approval of this motion, all new registrations from Grades 1-8 moving into Zone H will be directed to Dr. David R. Williams PS. This would also apply to students that reside in Zone H that leave the FI program at Dr. David R. Williams PS/Forest Trail PS, would be directed to Dr. David R. Williams PS for the English program.

This would avoid accelerating the installations of portables at Oodenawi PS beyond the four (4) already planned, and would ideally avoid having to implement a student redirection of students at a later time if Oodenawi PS reached maximum capacity at 18 portables (16 planned for 2024-2025).

Dr. David R. Williams PS still has 3 portables on site that are surplus for the 2024-2025 school year which could accommodate the growth if they don't fit within their existing classroom organizations. Year over year, Dr. David R. Williams PS will also see the FI cohorts graduate, relieving additional pressures to the school. With regards to transportation, there are existing buses transporting students that received legacy exemptions to Dr. David R. Williams PS, therefore there should be minimal increases to transportation, and no duplication of services as Zone H is fully walkable to Oodenawi PS.

For the reasons above, staff is recommending to make the amendment to the implementation documents, and replace the original document presented as Appendix D to Report 24006 to Appendix A, as attached to this report.

Multi-Year Plan Alignment

This initiative aligns directly with the Learning & Achievement priority.

Given the ongoing pressures and accommodation issues at the affected schools, namely Oodenawi PS in this scenario, this change to the previously approved boundary review will provide for a more stable phase out of the Grade 1-8 students presently residing in Zone H. This supports learning conditions to elevate student achievement identified in our Multi-Year Plan.



June 5, 2024 For Decision

Financial Impact

There should be a reduction in portable needs for Oodenawi PS for the 2024-2025 school year. There may be increases in transportation needs if a large amount of new registrations are generated in Zone H that goes beyond what is planned with the current in-effect legacy exemption.

Respectfully submitted,

Frederick Thibeault General Manager of Planning

Curtis Ennis
Director of Education



June 5, 2024 For Decision

APPENDIX A: UPDATED IMPLEMENTATION DOCUMENT (ORIGINALLY PRESENTED AS APPENDIX D TO REPORT 24006)

SEE ATTACHMENT

Status Quo Boundaries

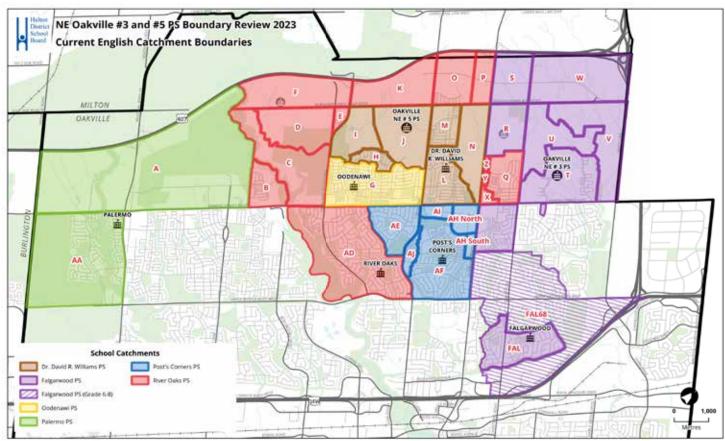
Boundaries effective for the 2023-2024 school year.

Existing Zone Distribution and Boundaries

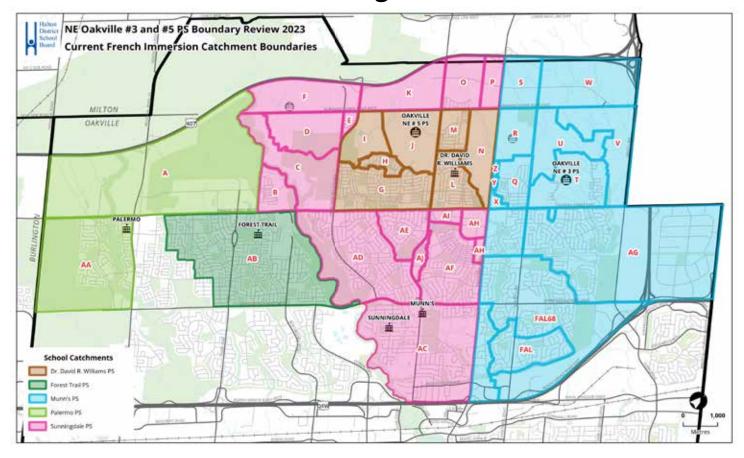
Zone	Program	JK/SK	Gr1-5	Gr6	Gr7	Gr8
В	ENG	River Oaks				
	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
0.0.5	ENG	River Oaks				
C, D, F	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
F K O D	ENG	River Oaks				
E, K, O, P	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	Dr DRW				
l, J	FI		Dr DRW	Dr DRW	Dr DRW	Dr DRW
G	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
	FI		Dr DRW	Dr DRW	Dr DRW	Dr DRW
	ENG	Dr DRW				
L, M, N	FI		Dr DRW	Dr DRW	Dr DRW	Dr DRW
Q	ENG	River Oaks				
	FI		Munn's	Munn's	Munn's	Munn's
_	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	Falgarwood
Т	FI		Munn's	Munn's	Munn's	Munn's
V V 7	ENG	River Oaks				
X, Y, Z	FI		Munn's	Munn's	Munn's	Munn's
All months Al	ENG	Post's Corners				
AH north, AI	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
Ш	ENG	Dr DRW				
Н	FI		Dr DRW	Dr DRW	Dr DRW	Dr DRW

- 1. Note that there are two existing student redirections in place for Dr. David R. Williams PS and Post's Corners PS, where any new registrations are being redirected to Parlermo PS. This is to remain in place until such a time the schools have sufficient capacity, or a boundary review is implemented to suspend the redirection. The intent of this review is to remove both redirections.
 - Post's Corners Redirection website
 - Dr. David R. Williams PS Redirection website

Current English Program Boundaries



Current French Immersion Program Boundaries



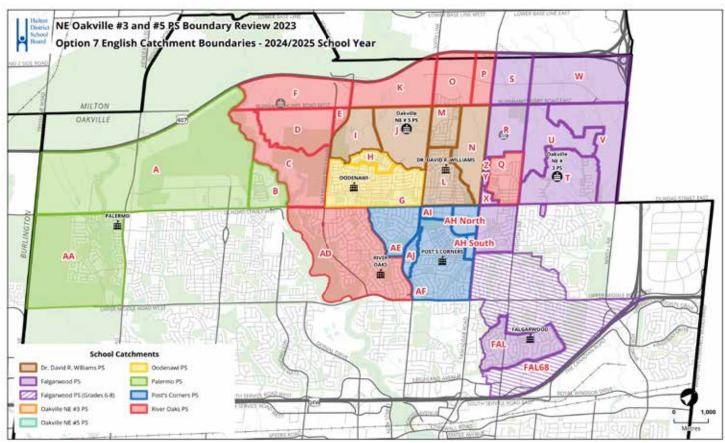
2024/2025 School Year - Year 1 of Implementation

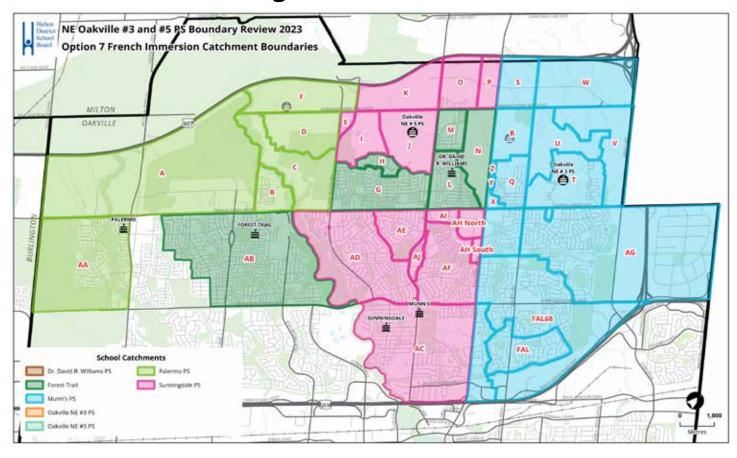
Implementation Table & Notes

Zone	Program	JK/SK	Gr1-5	Gr6	Gr7	Gr8
В	ENG	Palermo	Palermo	Palermo	Palermo	River Oaks
	FI		Palermo	Palermo	Palermo	Sunningdale
6.5.5	ENG	River Oaks				
C, D, F	FI		Palermo	Palermo	Palermo	Sunningdale
,	ENG	River Oaks				
E, K, O, P	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	Dr DRW				
I, J	FI		Sunningdale	Dr DRW	Dr DRW	Dr DRW
G	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
	FI		Forest Trail	Dr DRW	Dr DRW	Dr DRW
L, M, N	ENG	Dr DRW				
	FI		Forest Trail	Dr DRW	Dr DRW	Dr DRW
Q	ENG	River Oaks				
	FI		Munn's	Munn's	Munn's	Munn's
Т	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	Falgarwood
	FI		Munn's	Munn's	Munn's	Munn's
X, Y, Z	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	River Oaks
	FI		Munn's	Munn's	Munn's	Munn's
AH north, AI	ENG	Post's Corners				
	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	Oodenawi	Dr DRW	Dr DRW	Dr DRW	Dr DRW
Н	FI		Forest Trail	Dr DRW	Dr DRW	Dr DRW

- 1. Grade K-7 English students and Grade 2-7 French Immersion students residing in Zone B will be transferred from River Oaks PS (ENG) and Sunningdale PS (FI) to Palermo PS (ENG/FI). Grade 8 students are granted legacy exemption until graduation, with transportation.
- 2. Grade 2-6 French Immersion students residing in Zone C, D, and F (no existing students) will be transferred from Sunningdale PS to Palermo PS (FI). Grade 8 French Immersion students are granted legacy exemption until graducaiton, with transportation.
- 3. Grade 2-5 French Immersion students residing in Zone I and J (no existing students), will be transferred from Dr. David R. Williams to Sunningdale PS. Grade 6-8 students are granted legacy exemption, with transportation. No siblings can remain at Dr. David R. Williams, but all can attend Sunningdale PS as an option, with transportation. Grade 6-8 students at Dr. David R. Williams will be phased out over a 3 year period.
- 4. Grade 2-5 French Immersion students residing in Zones G, H, L, M, and N, will be transferred from Dr. David R. Williams to Forest Trail PS. Grade 6-8 students are granted legacy exemption, with transportation. No siblings can remain at Dr. David R. Williams, but all can attend Forest Trails PS as an option with transportation. Grade 6-8 French Immersion students at Dr. David R. Williams will be phased out over a 3 year period.
- 5. Grade K-7 English students residing in Zone X, Y, and Z will be transferred from River Oaks PS to Falgarwood PS. Grade 8 students are granted Legacy Exemption until graduation, with transportation. Siblings can attend for the first year with transportation, but must return to Falgarwood the following year.
- 6. Grade JK-K English students residing in Zone H will be transferred from Dr. David R. Williams to Oodenawi PS. Grade 1-8 students are granted legacy exemption until graduation, with transportation. Older siblings have the option to also attend Oodenawi PS. Grade 1-8 students will be phased in over 8 years at Oodenawi PS, where all new students moving into the community that fall within that grade range will be directed to Dr. David R. Williams until fully phased out.

English Program Boundaries





Option 7

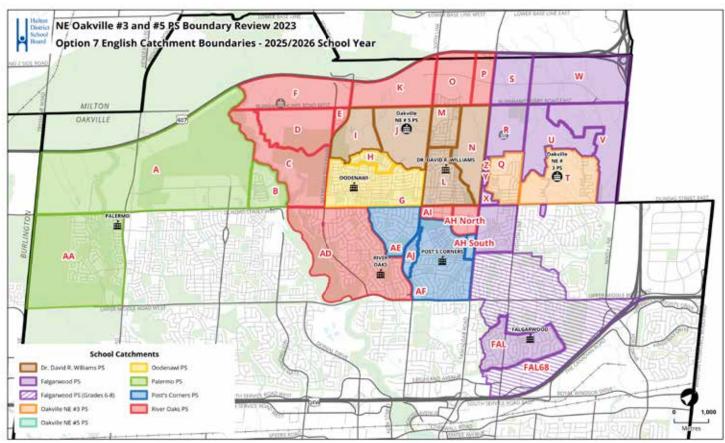
2025/2026 School Year - Year 2 of Implementation and Opening of Oakville NE #3 Public School

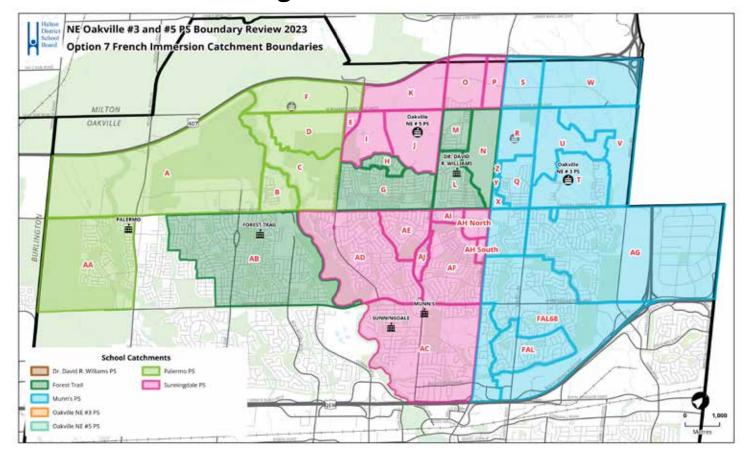
Implementation Table & Notes

Zone	Program	JK/SK	Gr1-5	Gr6	Gr7	Gr8
В	ENG	Palermo	Palermo	Palermo	Palermo	Palermo
	FI		Palermo	Palermo	Palermo	Palermo
C D E	ENG	River Oaks	River Oaks	River Oaks	River Oaks	River Oaks
C, D, F	FI		Palermo	Palermo	Palermo	Palermo
F K O D	ENG	River Oaks	River Oaks	River Oaks	River Oaks	River Oaks
E, K, O, P	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
1, J	ENG	Dr DRW	Dr DRW	Dr DRW	Dr DRW	Dr DRW
	FI		Sunningdale	Sunningdale	Dr DRW	Dr DRW
G	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
	FI		Forest Trail	Forest Trail	Dr DRW	Dr DRW
L, M, N	ENG	Dr DRW	Dr DRW	Dr DRW	Dr DRW	Dr DRW
	FI		Forest Trail	Forest Trail	Dr DRW	Dr DRW
Q	ENG	ONE #3	ONE #3	ONE #3	ONE #3	River Oaks
	FI		Munn's	Munn's	Munn's	Munn's
Т	ENG	ONE #3	ONE #3	ONE #3	ONE #3	Falgarwood
	FI		Munn's	Munn's	Munn's	Munn's
X, Y, Z	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	Falgarwood
	FI		Munn's	Munn's	Munn's	Munn's
All north Al	ENG	River Oaks	River Oaks	Post's Corners	Post's Corners	Post's Corners
AH north, Al	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	Oodenawi	Oodenawi (1)	Dr DRW	Dr DRW	Dr DRW
Н	FI		Forest Trail	Forest Trail	Dr DRW	Dr DRW

- 1. Grade K-7 English students residing in Zone Q will be transferred from River Oaks PS to Oakville NE #3 PS. Grade 8 students are granted legacy exemption until graduation, with transportation. Siblings can attend for the first year with transportation, but must return to Oakville #3 PS the following year.
- 2. Grade K-7 English students residing in Zone T will be transferred from Falgarwood PS to Oakville NE #3 PS. Grade 8 students are granted legacy exemption until graduation, with transportation. Siblings can attend for the first year with transportation, but must return to Oakville #3 PS the following year.
- 3. Grade K-5 English students residing in Zones AH north and AI, will be transferred from Post's Corners PS to River Oaks PS. Grade 6-8 students and their younger siblings are granted legacy exemption, without transportation as they are within walking distance.

English Program Boundaries





Option 7

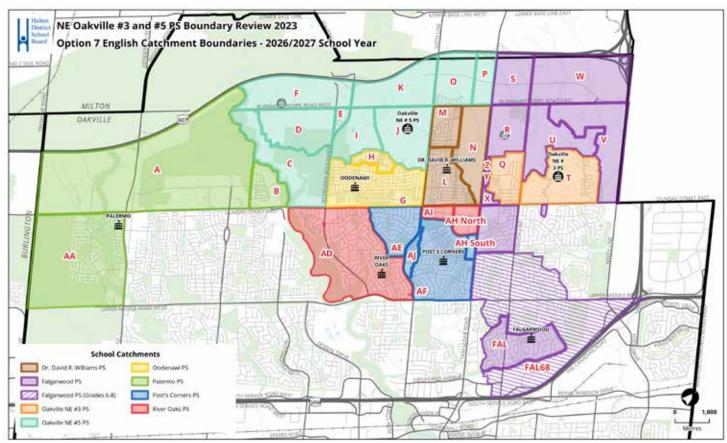
2026/2027 School Year 3 of Implementation and Opening of Oakville NE #5 Public School

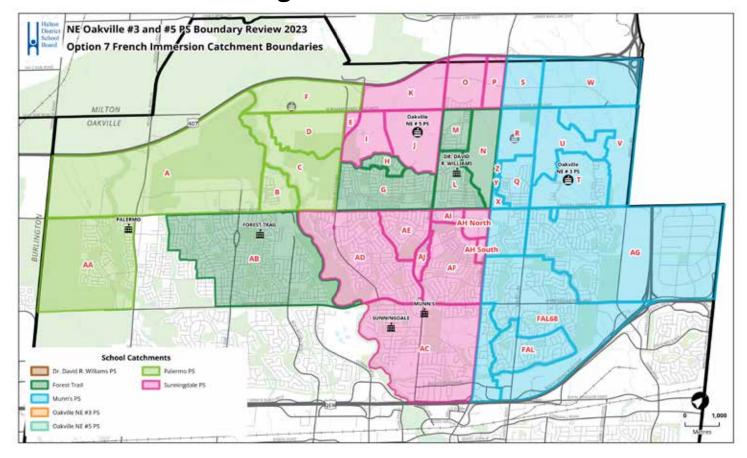
Implementation Table & Notes

Zone	Program	JK/SK	Gr1-5	Gr6	Gr7	Gr8
В	ENG	Palermo	Palermo	Palermo	Palermo	Palermo
	FI		Palermo	Palermo	Palermo	Palermo
C D E	ENG	ONE #5	ONE #5	ONE #5	ONE #5	River Oaks
C, D, F	FI		Palermo	Palermo	Palermo	Palermo
F K O D	ENG	ONE #5	ONE #5	ONE #5	ONE #5	River Oaks
E, K, O, P	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	ONE #5	ONE #5	ONE #5	ONE #5	Dr DRW
I, J	FI		Sunningdale	Sunningdale	Sunningdale	Dr DRW
6	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
G	FI		Forest Trail	Forest Trail	Forest Trail	Dr DRW
1 1 1 1 1	ENG	Dr DRW	Dr DRW	Dr DRW	Dr DRW	Dr DRW
L, M, N	FI		Forest Trail	Forest Trail	Forest Trail	Dr DRW
Q	ENG	ONE #3	ONE #3	ONE #3	ONE #3	ONE #3
	FI		Munn's	Munn's	Munn's	Munn's
т	ENG	ONE #3	ONE #3	ONE #3	ONE #3	ONE #3
I	FI		Munn's	Munn's	Munn's	Munn's
V V 7	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	Falgarwood
X, Y, Z	FI		Munn's	Munn's	Munn's	Munn's
AH north, Al	ENG	River Oaks	River Oaks	River Oaks	Post's Corners	Post's Corners
An norm, Ar	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
Н	ENG	Oodenawi	Oodenawi (1-2)	Dr DRW	Dr DRW	Dr DRW
П	FI		Forest Trail	Forest Trail	Forest Trail	Dr DRW

- 1. Grade K-7 English students residing in Zones C, D, E, F, K, O, and P will be transferred from River Oaks PS to Oakville #5 PS. Grade 8 students are granted legacy exemption until graduation, with transportation. Siblings can attend for the first year with transportation, but must return to Oakville NE #5 PS the following year.
- 2. Grade K-7 English students residing in Zones I and J will be transferred from Dr. David R. Williams PS to Oakville #5 PS. Grade 8 students are granted legacy exemption until graduation, with transportation. Siblings can attend for the first year with transportation, but must return to Oakville NE #5 PS the following year.

English Program Boundaries





2032/2033 School Year - Full Implementation and Phase-out of Legacy Exempted Students

Implementation Table & Notes

Zone	Program	JK/SK	Gr1-5	Gr6	Gr7	Gr8
В	ENG	Palermo	Palermo	Palermo	Palermo	Palermo
	FI		Palermo	Palermo	Palermo	Palermo
C D E	ENG	ONE #5	ONE #5	ONE #5	ONE #5	ONE #5
C, D, F	FI		Palermo	Palermo	Palermo	Palermo
- · · · · ·	ENG	ONE #5	ONE #5	ONE #5	ONE #5	ONE #5
E, K, O, P	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
	ENG	ONE #5	ONE #5	ONE #5	ONE #5	ONE #5
I, J	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
G	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
G	FI		Forest Trail	Forest Trail	Forest Trail	Forest Trail
L, M, N	ENG	Dr DRW	Dr DRW	Dr DRW	Dr DRW	Dr DRW
	FI		Forest Trail	Forest Trail	Forest Trail	Forest Trail
Q	ENG	ONE #3	ONE #3	ONE #3	ONE #3	ONE #3
	FI		Munn's	Munn's	Munn's	Munn's
Т	ENG	ONE #3	ONE #3	ONE #3	ONE #3	ONE #3
1	FI		Munn's	Munn's	Munn's	Munn's
V V 7	ENG	Falgarwood	Falgarwood	Falgarwood	Falgarwood	Falgarwood
X, Y, Z	FI		Munn's	Munn's	Munn's	Munn's
All north Al	ENG	River Oaks	River Oaks	River Oaks	River Oaks	River Oaks
AH north, Al	FI		Sunningdale	Sunningdale	Sunningdale	Sunningdale
П	ENG	Oodenawi	Oodenawi	Oodenawi	Oodenawi	Oodenawi
Н	FI		Forest Trail	Forest Trail	Forest Trail	Forest Trail

- 1. All phase in of grades and phase-out of legacy exempted students are completed. Note that the majority of legacy exemptions are phased out by the 2028/2029 school year, except for Zone H which is slowly transitioned into Oodenawi PS over an 8 year period ending in 2033/2034.
- 2. As a general note, unless otherwise noted, all new move ins and/or programs within the affected schools are not granted legacy exemptions, and will be directed to their new home school on the year of implementation of the impacted zone. As an example, if you move into AH north in September of 2024, you will continue to remain the Post's Corners PS boundary, but will be redirected to River Oaks PS in 2025. Legacy exemptions will only be granted if you attended the impacted school prior to June 30, 2024.

English Program Boundaries

